

B 210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT

Southern District of New York

In re Lehman Brothers Holdings Inc. et al.,

Case No. 08-13555 (JMP)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

UBS AG, Stamford Branch

Name of Transferee

GSW Grundbesitzgesellschaft GmbH

Name of Transferor

Name and Address where notices to transferee should be sent:

677 Washington Blvd, Stamford CT 06901
Attn: Darlene Arias/Craig Pearson/BPS

Court Claim # (if known): 26680

Amount of Claim: \$24,576,471.00

Date Claim Filed: 09/22/2009

Phone: +203 719-3000

Last Four Digits of Acct #: _____

Phone: +49 30 2534 1401

Last Four Digits of Acct. #: _____

Name and Address where transferee payments should be sent (if different from above):

Phone: _____

Last Four Digits of Acct #: _____

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: Darlene Arias/Stephen Scanapieco
Transferee/Transferee's Agent

Date: 10/07/2011

FORM OF NOTICE DEBTOR AND THE BANKRUPTCY COURT

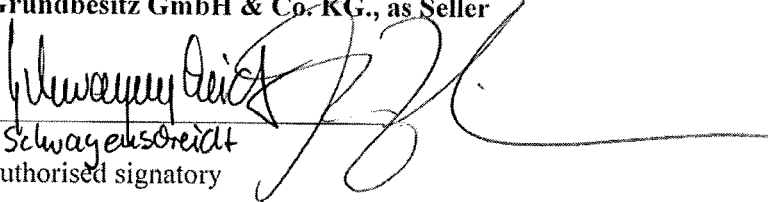
TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, GSW Grundbesitz GmbH & Co. KG (the "Seller") hereby unconditionally and irrevocably sells, transfers and assigns to UBS Securities LLC (the "Purchaser") 100% of its right, title, interest, claims and causes of action in and to, or arising under or in connection with its claim (as such term is defined in Section 101(5) of the U.S. Bankruptcy Code) against Lehman Brothers Holdings Inc. ("LBHI") (the "Debtor"), the debtor in Case No. 08 13555 (JMP) pending in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"), and the related Proof of Claim (No. 26680) filed by the Seller with the Bankruptcy Court in respect of the foregoing claim.

The Seller hereby waives any objection to the transfer of the claim to the Purchaser on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. The Seller acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to the Seller transferring to the Purchaser the foregoing claim, recognizing the Purchaser as the sole owner and holder of the claim, and directing that all payments or distributions of money or property in respect of the claim be delivered or made to the Purchaser.

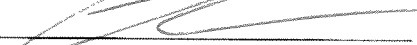
IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM is executed this 30th day of September 2011.

GSW Grundbesitz GmbH & Co. KG., as Seller

By: 
Name: Schwagenscheidt
Title: Authorised signatory

**UBS AG Stamford Branch, by UBS Securities
LLC, Agent, as Purchaser**

By: 
Name: Stephen Scanapleco
Title: Authorised signatory Associate Director
Banking Products
Services, US

By: 
Name: Christopher Gomes
Title: Authorised signatory Associate Director
Banking Products Services, US

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